(Last)

(First)

(Middle)

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C. 20549
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Filed nursuant to Section 16(a) of the Securities Eychange Act of 1934

modac	, (b).			Tilet							Company Act		1554						
1. Name and Address of Reporting Person* <u>GV 2021 GP, L.L.C.</u>													5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner						
(Last) 1600 AN	•	rst) (I	Middle Y	e)		oate of E		t Tran	saction	ı (Mon	th/Day/Year)				belov	er (give title v) Member of	¥ 10%	below)	specity
(Street) MOUNT VIEW (City)			)4043 Zip)	1	4. If	Ameno	dment,	Date	of Orig	inal Fi	led (Month/Da	ay/Year)		Indivine)	Form	r Joint/Grou filed by One filed by Mo on	e Rep	orting Pers	on
(* 3)	(			lon-Deriva	ative	Secu	rities	s Ac	auire	d. Di	isposed of	f. or E	l Benefici	iallv	Own	ed			
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Ye				on	2A. De Execut if any	Deemed ecution Date, ny onth/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities	Acquired (A) or (D) (Instr. 3, 4 and			5. Amo Securi Benefi	ount of ities icially d Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirec Beneficial Ownershi (Instr. 4)	
									Code	v	Amount	(A) or (D)	Price		Transa	action(s) 3 and 4)			
Class A (	Common St	cock		05/05/20	)23				P		7,286	A	\$26.98	31 <sup>(1)</sup>	2,6	47,312		I	By GV 2021, L.P. <sup>(2)</sup>
		Ta	ble II								posed of, convertib	le se	curities		Owne	d		•	1
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Exec if an	A. Deemed Execution Date, i any Month/Day/Year)		saction (Instr.			Expiration (Month/Day			7. Title Amou Secur Under Deriva Secur 3 and	int of ities rlying ative ity (Instr.	Deri Sec	Price of ivative curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	y	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Benefic Owners ct (Instr. 4
					Code	v	(A)	(D)	Date Exer	cisable	Expiration Date	Title	Amount or Number of Shares						
1	nd Address o	f Reporting Person $^*$	:																
(Last) 1600 AN	<b>ИРНІТНЕ</b> А	(First) ATRE PARKWAY	•	Middle)															
(Street)  MOUNT VIEW	ΓAIN	CA	g	94043															
(City)		(State)	(	Zip)															
	nd Address o	f Reporting Person <sup>*</sup> P.																	
(Last) 1600 AN	<b>ИРНІТНЕ</b> А	(First)		Middle)															
(Street) MOUNT	ΓAIN	CA	g	94043															
(City)		(State)	(	Zip)															
1	nd Address o	f Reporting Person*																	

1600 AMPHITH	EATRE PARKWA	AY	
(Street) MOUNTAIN VIEW	CA	94043	
(City)	(State)	(Zip)	
1. Name and Address Alphabet Inc.	ss of Reporting Perso	n*	
(Last)	(First)	(Middle)	
1600 AMPHITH	EATRE PARKWA	AY	
(Street) MOUNTAIN VIEW	CA	94043	
(City)	(State)	(Zip)	

## **Explanation of Responses:**

- 1. The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$26.86 to \$27.00, inclusive. The reporting persons undertake to provide to GitLab Inc., any security holder of GitLab Inc., or the staff of the U.S. Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the range set forth in this footnote 1 of this Form 4.
- 2. The securities reported in this row are directly beneficially owned by GV 2021, L.P. (the "Partnership"). GV 2021 GP, L.P. (the "GP") is the general partner of the Partnership. GV 2021 GP, L.L.C. ("GV 2021 LLC") is the general partner of the GP. Alphabet Holdings LLC ("Alphabet Holdings") is the sole member of GV 2021 LLC. XXVI Holdings Inc. ("XXVI") is the sole member of Alphabet Holdings. Alphabet Inc. is the controlling stockholder of XXVI. Each of the GP, GV 2021 LLC, Alphabet Holdings, XXVI and Alphabet Inc. may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Securities Exchange Act of 1934, as amended) the securities directly beneficially owned by the Partnership. Each of the GP, GV 2021 LLC, Alphabet Holdings, XXVI, and Alphabet Inc. disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.

## Remarks:

/s/ Inga Goldbard, General
Counsel of GV 2021 GP,
L.L.C.
/s/ Inga Goldbard, General
Counsel of GV 2021 GP, L.P.
/s/ Inga Goldbard, General
Counsel of GV 2021, L.P.
/s/ Kathryn W. Hall, Assistant
Secretary of Alphabet Inc.
\*\* Signature of Reporting Person
Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.